



Elise Greene, LCSW
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Client Intake Form

Name _____ Nickname _____

Gender ___ Date of Birth _____ Marital Status _____ Employment Status _____

Home Address _____

City, State, Zip _____

Home Phone _____ Work Phone _____

Cell Phone _____ Email _____

Preferred contact number: (work/home/cell) _____ Is it okay to leave a voice message? _____

Emergency Contact (Name/Relationship/Phone) _____

Are you interested in animal assisted therapy? Yes ___ No ___ Not sure ___

INSURANCE INFORMATION (if applicable)

Insurance Company _____

Insured person's name _____

Insured's Street address _____

Insured's City, State, Zip _____

Insured's Phone Number _____

Insured's Date of Birth _____ Insured's Gender _____

Insured's Employer _____

ID Number (found on insurance card) _____

Group Number (on insurance card) _____

Insurance Phone Number (on back of card normally) _____

RELEASE OF INFORMATION: I authorize Elise Greene, LCSW, to obtain/release/exchange information with my Primary Care Physician (PCP) or as requested by my insurance company for the purpose of service coordination and continuity of care.

Primary Care Physician/other practitioner name _____

Address _____

Phone _____ Fax _____

___ Check here if you choose not to release information

Signature of patient or responsible party

BEHAVIORAL HEALTH HISTORY

What led you to decide to seek counseling at this time? _____

Check the box beside each concern experienced recently

<input type="checkbox"/>	Anxiety	<input type="checkbox"/>	Depression	<input type="checkbox"/>	Sleep problems	<input type="checkbox"/>	Thoughts of suicide
<input type="checkbox"/>	Panic	<input type="checkbox"/>	Unusual thoughts	<input type="checkbox"/>	Anger outbursts	<input type="checkbox"/>	Changes in weight
<input type="checkbox"/>	Crying spells	<input type="checkbox"/>	Memory problems	<input type="checkbox"/>	Sexual problems	<input type="checkbox"/>	Relationship difficulties
<input type="checkbox"/>	Treated unfairly	<input type="checkbox"/>	Frequent pain	<input type="checkbox"/>	Low energy	<input type="checkbox"/>	Concentration problems
<input type="checkbox"/>	Restlessness	<input type="checkbox"/>	Nausea	<input type="checkbox"/>	Eating disorder	<input type="checkbox"/>	Legal difficulties
<input type="checkbox"/>	Drug use	<input type="checkbox"/>	Drinking problem	<input type="checkbox"/>	Boredom	<input type="checkbox"/>	Hopelessness
<input type="checkbox"/>	Stress	<input type="checkbox"/>	Shyness	<input type="checkbox"/>	Work problems	<input type="checkbox"/>	Confusion
<input type="checkbox"/>	Guilt feelings	<input type="checkbox"/>	Suspicion	<input type="checkbox"/>	Loneliness	<input type="checkbox"/>	Thoughts of hurting others
<input type="checkbox"/>	Compulsions	<input type="checkbox"/>	Worry	<input type="checkbox"/>	Money problems	<input type="checkbox"/>	Difficulty with decisions
<input type="checkbox"/>	Specific fears	<input type="checkbox"/>	Mourning	<input type="checkbox"/>	Physical illness	<input type="checkbox"/>	Poor motivation
<input type="checkbox"/>	Feeling abandoned	<input type="checkbox"/>	Meaninglessness	<input type="checkbox"/>	Perfectionism	<input type="checkbox"/>	Unusually sensitive
<input type="checkbox"/>	Irritability	<input type="checkbox"/>	Social withdrawal	<input type="checkbox"/>	Feeling misunderstood	<input type="checkbox"/>	Troublesome thoughts
<input type="checkbox"/>	Religious concerns	<input type="checkbox"/>	Disappointment	<input type="checkbox"/>	Impulsive	<input type="checkbox"/>	Hearing strange voices
<input type="checkbox"/>	Feeling inferior	<input type="checkbox"/>	Irrational thoughts	<input type="checkbox"/>	Mood swings	<input type="checkbox"/>	No problems or concerns

Other additional concerns or symptoms: _____

Have you experienced any stress or life changes lately? Please describe

Have you seen a therapist or psychiatrist in the past? Yes ___ No ___

Have you been hospitalized for psychiatric reasons? Yes ___ No ___

If yes for either of these two questions, please fill out the following:

Year	Problem	Therapist or clinician	How long

Have you ever been prescribed medications for your emotions in the past?

Yes_____ No_____

Please list _____

Have you ever felt the need to cut down on your drinking? Yes_____ No_____

Have you ever felt annoyed by criticism of your drinking? Yes_____ No_____

Have you ever felt guilty about your drinking? Yes_____ No_____

Have you ever taken a morning “eye opener”? Yes_____ No_____

How much beer, wine or liquor do you consume each week on average? _____

How much tobacco do you smoke or chew each week? _____

Which drugs (not medications prescribed for you) have you used in the past 10 years?

Is there any family history of drug or alcohol use? Yes_____ No_____

(Please explain) _____

Is there any history of violence, verbal or sexual abuse in your family? Yes_____ No_____

Have you been exposed to trauma in the past? Yes_____ No_____

(If the answer was yes to any of the questions above, please elaborate with your counselor)

Check the box beside issues experienced in childhood

<input type="checkbox"/>	Happy Childhood	<input type="checkbox"/>	Neglected	<input type="checkbox"/>	Moved frequently
<input type="checkbox"/>	Physically abused	<input type="checkbox"/>	Few friends	<input type="checkbox"/>	Sexually abused
<input type="checkbox"/>	Weight problems	<input type="checkbox"/>	Popular	<input type="checkbox"/>	Parents divorced
<input type="checkbox"/>	Family fights	<input type="checkbox"/>	Poor grades	<input type="checkbox"/>	Conflict with teachers
<input type="checkbox"/>	Drug or alcohol use	<input type="checkbox"/>	Good grades	<input type="checkbox"/>	Sexually active
<input type="checkbox"/>	Depressed	<input type="checkbox"/>	Anxious	<input type="checkbox"/>	Not allowed to grow up
<input type="checkbox"/>	Attention problems	<input type="checkbox"/>	Anger problems	<input type="checkbox"/>	Other

Your family growing up:

Relationship (include siblings and other significant relationships)	First name	Mental Health History
Mother		
Father		

LIFE/WORK/PLAY

Are you currently... Working____ In school ____ both ____ neither ____

Highest level of education so far _____

What is your current or most recent job title? _____

In what field do you work? _____

How many hours per week are you working? _____

Briefly describe what you like and dislike about your employment or school

Do you have any legal issues pending? Yes____ No____

How do you spend your personal time (hobbies, sports, clubs, groups, family activities, etc.)

How many contacts do you have each month with friends outside of work or school? _____

Who can you talk with about your personal feelings or private matters? _____

Where are you currently living? House ____ Apartment ____ With relatives____

Dorm ____ Health care facility ____ Retirement community ____ Other____

Who lives with you now?

Relationship	First name

How well do you get along with your parents/spouse/partner and/or children?

Are there any pets in your home? Yes _____ No _____

How does each family member treat the pet? _____

Do you worry about something bad happening to the pet? Yes _____ No _____

MEDICAL CONDITIONS

Please check below if you have had any of the following medical conditions

<input type="checkbox"/>	Arthritis	<input type="checkbox"/>	Stomach ulcers	<input type="checkbox"/>	Hyperthyroidism
<input type="checkbox"/>	Hypothyroidism	<input type="checkbox"/>	Kidney problems	<input type="checkbox"/>	Colitis/Crohn's
<input type="checkbox"/>	Chronic pain	<input type="checkbox"/>	Lupus	<input type="checkbox"/>	Tuberculosis
<input type="checkbox"/>	Diabetes	<input type="checkbox"/>	Head injury/concussion	<input type="checkbox"/>	Seizures
<input type="checkbox"/>	Heart attack	<input type="checkbox"/>	Angina	<input type="checkbox"/>	High blood pressure
<input type="checkbox"/>	Urinary retentions	<input type="checkbox"/>	Migraines	<input type="checkbox"/>	Chronic headaches
<input type="checkbox"/>	PMS	<input type="checkbox"/>	Asthma	<input type="checkbox"/>	Other respiratory problems
<input type="checkbox"/>	Cancer	<input type="checkbox"/>	Hysterectomy	<input type="checkbox"/>	

Pregnancy: _____ times Miscarriage: _____ times

Surgery: _____

Other: _____

Please list all current medications (use back of form if necessary):

Medication	Strength	Frequency	Date started	Prescribed by

Do you have any allergies to medication? Yes _____ No _____

(Describe) _____

How many hours do you sleep in an average night? _____

Do you exercise? How? How often? _____

Who is your primary physician (if not listed on page 1) _____

Primary physician phone number _____

When was your last physical? _____

Are you concerned about your physical health? _____

STRENGTHS AND RESOURCES

List your personal strengths, resources and important accomplishments

List any additional information that it might be important for your counselor to know

I certify that all information above is true and accurate.

Signature of client

Date

Signature of parent/guardian if minor

Date